**Market Notice**

**Date: 28 March 2014**

**Subject:** Tap Issue

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED –“SSN017”)***

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 02 April 2014 under its **Structured Note Programme** dated **1 February 2012**

**INSTRUMENT TYPE: FIXED RATE NOTE**

Tap Amount R 25,000,000.00

Total Amount Following Tap Issue R 275,000,000.00

**Bond Code** SSN017

**Nominal Issued** R 275,000,000.00

**Issue Price** R 292,616,882.50

**Coupon** 10.50% nacs

**Coupon Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 21 December 2026

**Books Close** 11 June, 11 December

**Interest Payment Date(s)** 21 June, 21 December

**Last Day to Register** by 17:00 on10 June, 10 December

**Issue Date** 20 August 2013

**Tap settlement date** 02 April 2014

**Date Convention** Following

**Interest Commencement Date** 30 August 2013

**First Interest Payment Date** 21 December 2013

**ISIN No.** ZAG000108473

**Additional Information** Senior Secured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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